



# July

## 2023 Release Notes

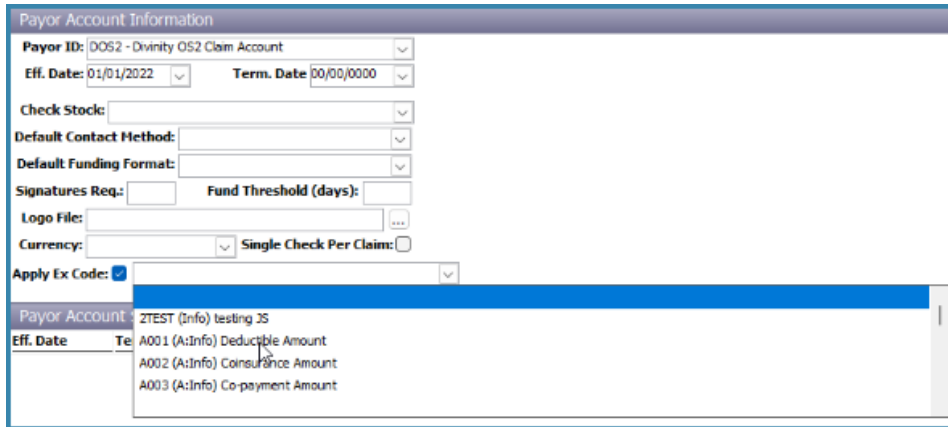


**VBA Software**

## Accounting Services

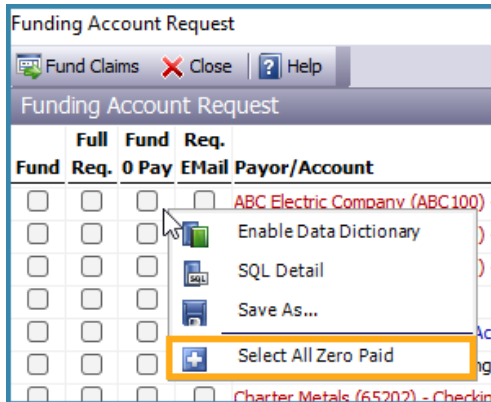
### Empty Selection Added to Apply Ex Code

[F18390] A blank selection has been added to the 'Apply Ex Code' drop-down option within the 'Payor Account' configuration screen. This will give Users a blank option as they were previously forced to select an Ex Code when the 'Apply Ex Code' option was selected.



### ★ Select All Funding Account Request

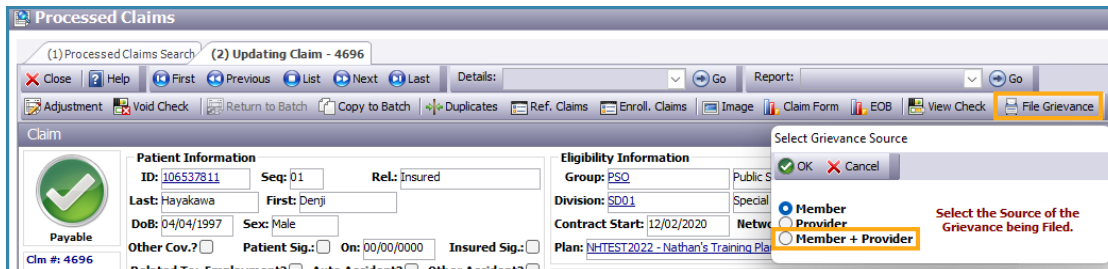
[F21186] A new 'Select All' option has been added to the right-click context menu for the 'Fund 0 Pay' column within the 'Funding Account Request' screen.



## Claim Services

### Member + Provider Information Import to Grievance from Claim

[F21104] A third option, 'Member + Provider', has been added to the 'Select a Grievance' window. This option will import both the Member's and Provider's information into the created grievance.



## System Services

### ★ Default ID Codes Per Type

[F21947] A new 'Type Default' option has been added to the 'ID Codes' configuration screen. When this option is selected, the associated ID Code will be automatically populated when viewing ID Codes of that 'Type'. For instance, if an ID Code of the 'Member' type is selected as a 'Type Default', when viewing a Member, right-clicking and selecting 'ID Codes', that code will be applied to the record. If that ID Code is already present on the record, it will not be added a second time.

ID Code	Type	Description	Data Type	Sys. Code	Type Default
				<input type="checkbox"/>	<input type="checkbox"/>

## VBA Gateway Services

### Member's Birthday Updating from Requests

[F23358] Member, Employer, and Broker portal 'Update Member' requests will now update a member's birth date after confirming the request within VBA Software.

## New Security Objects

Here are the new security objects for this release:

Security Object	Object Location	Related Feature
No New Security Objects		